

CONSENT LETTER FROM KEY MANAGERIAL PERSONNEL OF THE COMPANY

Date: May 10, 2025

To,

The Board of Directors
VICTORY ELECTRIC VEHICLES INTERNATIONAL LIMITEDH
Plot No. 6, Second Floor, Block A-5, Maa Bhagwati Apartment, Paschim Vihar,
West Delhi, New Delhi, Delhi, India, 110063

Re: Proposed initial public offering of equity shares of face value of ₹5 each (the "Equity Shares") of Victory Electric Vehicles International Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue").

Dear Sir/Madam,

I, **Bharti Rajput**, hereby declare that as on the date I am the Company Secretary and Compliance Officer of the Company and I give my consent to my name and other details mentioned herein being included as Key Managerial Personnel of the Company in the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Delhi ("**RoC**") and the stock exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**") and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Bharti Rajput
Designation: Company Secretary and Compliance Officer
Address A-902/2
Near Canara Bank,
Shastri Nagar,
Delhi-110052

Profile: I, Bharti Rajput, aged 37 years is the Company Secretary and Compliance Officer of our Company since March 01, 2025. She is an associate member of the Institute of Company Secretaries of India since 2019. She is responsible for ensuring compliance with statutory and regulatory requirements in our Company. She has over 2.5 years of experience in secretarial related matters.

I further consent to provide all other details as may be required for the purpose of disclosure in the prospectus ("**Prospectus**")

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Lead Manager to the Issue (the "**Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Lead Manager and the Legal Counsel can

assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the prospectus and other issuing materials ("Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Lead Manager and the Legal Counsel, in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Bharti Rajput

CC:

Lead Manager

Corpwis Advisors Private Limited

G07, Ground, The Summit Business Bay (Omkar),
Business Park, Andheri - Kurla Rd,
Behind Guru Nanak Petrol Pump, Gundavali,
Andheri East, Mumbai, Maharashtra 400093

Legal Advisor to the Issue

Bridgehead Law Partners

Office Number 5, 2nd Floor,
Modern House – 15,
V. B. Gandhi Marg,
Kalaghoda,
Fort,
Mumbai-400001