



## Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: 10<sup>th</sup> August 2024

To,

### The Board of Directors

Victory Electric Vehicles International Limited  
Plot No. 6, Second Floor, Block A-5,  
Maa Bhagwati Apartment, Paschim Vihar,  
West Delhi, New Delhi, Delhi, India, 110063

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of ₹5 (the “Equity Shares”) of Victory Electric Vehicles International Limited (the “Company”) comprising of fresh issue of the Equity Shares of the Company (“Fresh Issue”) -the “Offer”)**

Dear Sir/Madam,

We, Maashitla Securities Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Registrar of Companies, at Delhi ("RoC") and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed ("Stock Exchange") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

### Logo:



<b>Name:</b>	Maashitla Securities Private Limited
<b>Address:</b>	451, Krishna Apra Business Square, Netaji Subhash Place Pitampura, New Delhi-110034
<b>Tel:</b>	011-45121795
<b>Email:</b>	ipo@maashitla.com
<b>Investor Grievance Email:</b>	investor.ipo@maashitla.com
<b>Website:</b>	<a href="http://www.maashitla.com">www.maashitla.com</a>
<b>Contact Person:</b>	Mr. Mukul Agrawal
<b>SEBI Registration No.:</b>	INR000004370
<b>CIN:</b>	U67100DL2010PTC208725

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues.<sup>1</sup> We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.<sup>4</sup>

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

<sup>1</sup> Para (1)(a)(2)(m) and Para (7)(E) of Part A of Schedule VI of the SEBIICDR Regulations.

<sup>2</sup> Regulation 23 (7) of the SEBIICDR Regulations

<sup>3</sup> Information required for the purposes of due diligence.

<sup>4</sup> Form C (2) of Schedule V of the SEBIICDR Regulations



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Yours faithfully,

For and on behalf of Maashitla Securities Private Limited



**Mr. Mukul Agrawal**  
**Authorised Signatory**

**End:** As above CC:

**Corpwis Advisors Private Limited**

G-07, Ground Floor, The Summit Business Park (Omkar),  
Andheri - Kurla Road, Andheri East, Behind Guru Nanak Petrol Pump,  
Mumbai – 400093

**Bridgehead Law Partners**  
**Office No 5, 2<sup>nd</sup> Floor,**  
**Modern House-15,**  
**Dr V.B Gandhi Marg,**  
**Kalaghoda, Fort**  
**Mumbai-400001**

**Encl:** As above



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### Annexure A5

Date: 10<sup>th</sup> August, 2024

**Re: Proposed initial public offering of equity shares of face value of ₹5 (the “Equity Shares”) of Victory Electric Vehicles International Limited (the “Company”) comprising of fresh issue of the Equity Shares of the Company (“Fresh Issue”) -the “Offer”)**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar is true and correct:

1. Registration Number:	INR000004370
2. Date of registration / Renewal of registration:	25/04/2022
3. Date of expiry of registration:	N/A
4. If applied for renewal, date of application:	N/A
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the offer:	None
6. Any enquiry/investigation being conducted by SEBI:	N/A
7. Period up to which registration/ renewal fees has been paid:	N/A
8. Details of any penalty imposed by SEBI	N/A.

<sup>5</sup> Form C (2) of Schedule V of the SEBI ICDR Regulation

निर्गम रजिस्ट्रार और  
शेयर अंतरण अभिकर्ता

प्ररूप ख  
FORM B

REGISTRARS TO AN ISSUE  
AND  
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

# SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8)

001432

## रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार\*/शेयर\* अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**Maashitla Securities Private Limited**  
451, Krishna Apra Business Square  
Netaji Subhash Place, Pitampura  
New Delhi-110034,  
National Capital Territory Of Delhi, India

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I\*/registrar to an issue\*/share transfer agent\* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

II. Registration Code for the registrar to an issue and share transfer agent is

INR000004370

**This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board**

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।

III. Unless renewed, the certificate of registration is valid from



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से

By order  
For and on behalf of  
Securities and Exchange Board of India

Dinesh Joshi

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place

Mumbai

तारीख Date

April 25, 2022

\*जो लागू न हो उसे काट दें। \*Delete whichever is not applicable